

**Minutes of the Public Hearing
Rock Falls Township High School District No. 301
Whiteside and Lee Counties, Illinois
December 20, 2017**

The Public Hearing was called to order at 6:20 p.m. will be held in Room 137 of the Rock Falls High School Building at Rock Falls Township High School District No. 301, Whiteside and Lee Counties, Illinois (the “District” or the “Issuer”), 101-12th Avenue, Rock Falls, Illinois regarding a plan to issue not to exceed \$2,100,000 in aggregate principal amount of the Issuer’s General Obligation School Life Safety Bonds, Series 2018 (the “Bonds”).

Mike Lewis, President, as Hearing Officer read the following statement:

Good evening, ladies and gentlemen. This hearing will come to order. Let the record reflect that this is a public hearing being held pursuant to the requirements of Sections 10 and 20 of the Bond Issue Notification Act of the State of Illinois, as amended. Notice of this hearing was published on December 6, 2017, in the Daily Gazette, a newspaper of general circulation in the District. This is a hearing regarding a plan to issue not to exceed \$2,100,000 in aggregate principal amount of the Issuer’s General Obligation School Life Safety Bonds, Series 2018 (the “Bonds”). The proceeds of the Bonds will be used for the purpose of financing the costs of conforming its existing facilities that house students to the building code promulgated by the State Board of Education of the State of Illinois, by altering and reconstructing said facilities and having equipment purchased and installed therein and pay certain costs of issuance of the Bonds.

The Bonds will be issued by the Issuer in accordance with the provisions of Article 17-2.11 of the School Code of the State of Illinois, as supplemented and amended.

This public hearing is required by Sections 10 and 20 of the Bond Issue Notification Act of the State of Illinois, as amended. At the time and place set for the public hearing, residents, taxpayers and other interested persons will be given the opportunity to express their views for or against the proposed plan of financing, the issuance of the Bonds and the purpose of the issuance of the Bonds.

The Hearing Officer asked if there was anyone who wished to submit written comments. There were no written comments.

The Hearing Officer asked all residents, taxpayers or other interested persons attending the hearing and desiring an opportunity to express their views for or against the proposed Bonds, to please stand so that they may have an opportunity to make those comments or statements. There were no comments or statements.

The Hearing Officer concluded the public hearing regarding a plan to issue not to exceed \$2,100,000 in aggregate principal amount of the Issuer's General Obligation School Life Safety Bonds, Series 2018.

Let the Record further reflect this public hearing was concluded at the hour of _____ p.m., December 20, 2017.

Respectfully Submitted,

By: _____
Mike Lewis, President